

Both Chambers

**Pension**

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## HB 254

**Short Description:** PEN CD-ST SYS-FUNDING RATIO

### House Sponsors

Rep. Joe Sosnowski

### Statutes Amended In Order of Appearance

40 ILCS 5/1-103.3	
40 ILCS 5/2-124	from Ch. 108 1/2, par. 2-124
40 ILCS 5/14-131	
40 ILCS 5/15-155	from Ch. 108 1/2, par. 15-155
40 ILCS 5/16-158	from Ch. 108 1/2, par. 16-158
40 ILCS 5/18-131	from Ch. 108 1/2, par. 18-131

### Synopsis As Introduced

Provides that if and only if the Supreme Court of Illinois, in the consolidated case of In re Pension Reform Litigation, No. 118585, finds that either Public Act 98-599 is unconstitutional in its entirety or that the changes made by Public Act 98-599 to certain Sections of the Illinois Pension Code are unconstitutional, the Illinois Pension Code is amended to make changes to the prescribed funding formulas for the 5 State-funded retirement systems. In the Judges Article, increases the funding ratio from 90% to 100%. Makes corresponding changes. Effective immediately.

### Last Action

Date	Chamber	Action
1/23/2015	House	Referred to Rules Committee

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## HB 1320

**Short Description:** PENCD-POLICE-RETURN TO SERVICE

### House Sponsors

Rep. Grant Wehrli-Elaine Nekritz, Jack D. Franks, Thomas Morrison, Carol Ammons, Mark Batinick and Dwight Kay

**Senate Sponsors**  
(Sen. Antonio Muñoz)

**Statutes Amended In Order of Appearance**

40 ILCS 5/3-109.1	from Ch. 108 1/2, par. 3-109.1
40 ILCS 5/3-124.1	from Ch. 108 1/2, par. 3-124.1

**Synopsis As Introduced**

Amends the Downstate Police Article of the Illinois Pension Code. Provides that if a person who is receiving a police pension becomes employed as a chief of police, the person must so notify the pension fund paying the pension and any other fund in which the person has service credit, and the pension shall be suspended until the employment as chief terminates; if the person elects to participate in IMRF, the person must also notify IMRF of those police pension funds. Provides that if a person who is receiving a police pension enters service as a police officer with a different municipality, the person must so notify the pension fund paying the pension, and the pension shall be suspended until the service terminates. Applies to persons who first enter service after the effective date of this amendatory Act.

**House Floor Amendment No. 1**

Replaces everything after the enacting clause with the bill as introduced, plus the following change: Provides that notwithstanding the other amendatory provisions, if a person is receiving pension payments under the Article and enters active service as a police officer under the Article with a different municipality, he or she is not subject to the added notification requirements and is not subject to suspension of pension payments while in that active service, if that different municipality had a population of less than 6,000 at the time of the return to active service, as determined from the best available census data.

**Last Action**

Date	Chamber	Action
5/15/2015	Senate	Rule 3-9(a) / Re-referred to Assignments

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**HB 1334**

**Short Description:** PEN CD-OFFSETS-CONTINUATION

**House Sponsors**

Rep. Jack D. Franks-Carol Sente-Grant Wehrli-Jeanne M Ives, Reginald Phillips, Ron Sandack, Mary E. Flowers and Sheri Jesiel

**Statutes Amended In Order of Appearance**

40 ILCS 5/1-167 new

### Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Provides that a member or participant of a retirement system or pension fund established under the Code who is receiving a retirement annuity or retirement pension and becomes employed in a similar position within the same agency on or after the effective date of the amendatory Act in a position in which he or she is eligible to accrue service credit or creditable service under any Article of the Code shall, in the month immediately after commencing that employment, have the amount of his or her monthly retirement annuity or retirement pension offset by the amount of his or her compensation, earnings, or salary (whichever is applicable) in the immediately preceding month as certified to the applicable retirement system or pension fund by his or her employer, unless the payment of that retirement annuity or retirement pension is already suspended or terminated during that period. Provides that these provisions do not apply to the first \$2,000 per month of retirement annuity payments. Contains a statement of legislative intent. Effective immediately.

### House Committee Amendment No. 1

*Deletes reference to:*

40 ILCS 5/1-167 new

*Adds reference to:*

40 ILCS 5/3-124.1 from Ch. 108 1/2, par. 3-124.1

40 ILCS 5/4-117 from Ch. 108 1/2, par. 4-117

40 ILCS 5/5-159 from Ch. 108 1/2, par. 5-159

40 ILCS 5/6-156 from Ch. 108 1/2, par. 6-156

Replaces everything after the enacting clause. Amends the Downstate Police, Downstate Firefighter, Chicago Police, and Chicago Firefighter Articles of the Illinois Pension Code. Provides that if a person who first entered service after January 1, 2017 is receiving pension payments and becomes a member or participant under any other system or fund and is employed on a full-time basis, he or she shall immediately notify the pension fund that is making those pension payments of his or her participation or membership under a system or fund created by the Code and the pension payments shall be suspended while the person is employed full-time. Provides that the suspension shall end upon termination of that full-time employment. Effective immediately.

### Last Action

Date	Chamber	Action
4/14/2016	House	Third Reading - Short Debate - Passed 105-002-002

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## HB 1456

**Short Description:** PEN CD-SURS-ADMINISTRATIVE

**House Sponsors**

Rep. Elaine Nekritz

**Statutes Amended In Order of Appearance**

40 ILCS 5/15-112	from Ch. 108 1/2, par. 15-112
40 ILCS 5/15-126.2 new	
40 ILCS 5/15-154	from Ch. 108 1/2, par. 15-154
40 ILCS 5/15-157	from Ch. 108 1/2, par. 15-157

**Synopsis As Introduced**

Amends the State Universities Article of the Illinois Pension Code. Adds a cross-reference to a provision relating to earnings for service before becoming a participant. Defines "plan year". In a provision concerning repayment of certain refunds, requires interest from the date the refund was issued rather than the date it was received. Clarifies a provision relating to the purchase of service credit by inactive participants.

**Last Action**

Date	Chamber	Action
2/6/2015	House	Referred to Rules Committee

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**HB 1725**

**Short Description:** PUBLIC EMPLOYEE BENEFITS-TECH

**House Sponsors**

Rep. Bill Mitchell-Thomas Morrison

**Statutes Amended In Order of Appearance**

40 ILCS 5/1-101.1	from Ch. 108 1/2, par. 1-101.1
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**Synopsis As Introduced**

Amends the Illinois Pension Code. Makes a technical change in a Section concerning definitions.

**Last Action**

Date	Chamber	Action
4/24/2015	House	Rule 19(a) / Re-referred to Rules Committee

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## HB 2455

**Short Description:** PEN CD-LEAVES-LABOR ORGS

### House Sponsors

Rep. Dwight Kay

### Statutes Amended In Order of Appearance

40 ILCS 5/3-110	from Ch. 108 1/2, par. 3-110
40 ILCS 5/4-108	from Ch. 108 1/2, par. 4-108
40 ILCS 5/5-214	from Ch. 108 1/2, par. 5-214
40 ILCS 5/6-209	from Ch. 108 1/2, par. 6-209
40 ILCS 5/7-132	from Ch. 108 1/2, par. 7-132
40 ILCS 5/8-226	from Ch. 108 1/2, par. 8-226
40 ILCS 5/11-215	from Ch. 108 1/2, par. 11-215
40 ILCS 5/15-107	from Ch. 108 1/2, par. 15-107
40 ILCS 5/16-106	from Ch. 108 1/2, par. 16-106
40 ILCS 5/17-134	from Ch. 108 1/2, par. 17-134

### Synopsis As Introduced

Amends the Illinois Pension Code. In various Articles of the Code, provides that participants under those Articles are entitled only to creditable service for periods of service with a labor organization if the employee and employer contributions for the service are received by the Fund before the effective date of the amendatory Act. Amends the IMRF Article of the Illinois Pension Code to provide that the Illinois Municipal League and the Will County Governmental League are participating instrumentalities only with respect to service on or before the effective date of the amendatory Act. Effective immediately.

### Last Action

Date	Chamber	Action
2/17/2015	House	Referred to Rules Committee

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## HB 2472

**Short Description:** PENS CD-CHI TEACHERS-REVENUE

**House Sponsors**

Rep. Monique D. Davis

**Statutes Amended In Order of Appearance**

40 ILCS 5/17-127

from Ch. 108 1/2, par. 17-127

**Synopsis As Introduced**

Amends the Chicago Teacher Article of the Illinois Pension Code. Provides that beginning in State fiscal year 2016, the State shall make annual contributions to the Chicago Public School Teachers' Pension and Retirement Fund. Provides that for State fiscal year 2016, the contribution shall be \$374,270,000 and that for each year thereafter, the Board of Trustees of the Fund shall certify to the Governor by January 15th the amount of the required State contribution to the Fund for the coming fiscal year. Requires the certified contribution to be equal to 10% of the contribution certified by the board of trustees of the downstate teachers retirement system for the coming fiscal year. Effective immediately.

**Last Action**

Date	Chamber	Action
3/27/2015	House	Rule 19(a) / Re-referred to Rules Committee

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**HB 2500**

**Short Description:** PEN CD-SERS-ALT RETIREMENT ANN

**House Sponsors**

Rep. Daniel J. Burke-John M. Cabello-Mike Smiddy

**Statutes Amended In Order of Appearance**

40 ILCS 5/1-160

**Synopsis As Introduced**

Amends the Illinois Pension Code. In provisions that are applicable to new hires, provides that the alternative retirement annuity in the State Employees Article of the Code is available to any person employed in a title or position by a State agency or the Office of Secretary of State and vested with such investigative, law enforcement, or peace officer duties as render him or her ineligible for coverage under the Social Security Act (instead of only to a person who is a State policeman, fire fighter in the fire protection service of a department, or security employee of the Department of Corrections or the Department of Juvenile Justice).

**Last Action**

Date	Chamber	Action
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2/18/2015	House	Referred to Rules Committee
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## HB 2502

**Short Description:** PENCD-CHGO TCHR-CHARTER-SERVIC

### House Sponsors

Rep. Daniel J. Burke and Kenneth Dunkin

### Senate Sponsors

(Sen. Martin A. Sandoval)

### Statutes Amended In Order of Appearance

40 ILCS 5/17-133.5 new

30 ILCS 805/8.39 new

### Synopsis As Introduced

Amends the Chicago Teacher Article of the Illinois Pension Code. Provides that any earned sick pay which is payable by an employer shall be considered pensionable earnings as provided by Section 17-134 and the charter school shall certify the number of sick days being paid. Also provides that any sum paid by a charter school employer before or after the school year shall be considered pensionable earnings if the payment is conditioned in any way on service being performed by the contributor. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

### House Committee Amendment No. 2

*Deletes reference to:*

40 ILCS 5/17-133.5 new

*Adds reference to:*

40 ILCS 5/17-114 from Ch. 108 1/2, par. 17-114

40 ILCS 5/17-132 from Ch. 108 1/2, par. 17-132

40 ILCS 5/17-149 from Ch. 108 1/2, par. 17-149

Replaces everything after the enacting clause. Amends the Chicago Teacher Article of the Illinois Pension Code. In provisions concerning computation of service credit, provides that no member shall earn more than one day of service credit per calendar day or more than 10 days of service credit in a 2 calendar week period as determined by the Fund. Requires certain payroll records to report any salary paid by an employer if that salary is compensation for validated service and is exclusive of salary for overtime, special services, or any employment on an optional basis. Provides that a charter school's pension officer shall be responsible for certifying all payroll information, including certified sick days payable pursuant to a certain provision of the Chicago Teacher Article. In a provision concerning cancellation of pensions in the case of re-employment as a teacher, provides that a pension will not be

cancelled if the person does not work as a teacher for compensation on more than 100 days in a school year or (instead of "and") does not accept gross compensation in excess of \$30,000. Requires the employer (instead of the Board of Education) to certify to the Fund the status and compensation of each re-employed pensioner. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

#### Last Action

Date	Chamber	Action
7/29/2015	House	Public Act . . . . . 99-0176

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## HB 2520

**Short Description:** PEN CD-SURVIVOR CONTRIB REFUND

#### House Sponsors

Rep. Gregory Harris

#### Statutes Amended In Order of Appearance

40 ILCS 5/7-154	from Ch. 108 1/2, par. 7-154
40 ILCS 5/7-159	from Ch. 108 1/2, par. 7-159
40 ILCS 5/15-139	from Ch. 108 1/2, par. 15-139
40 ILCS 5/15-145	from Ch. 108 1/2, par. 15-145
40 ILCS 5/15-154	from Ch. 108 1/2, par. 15-154
40 ILCS 5/16-143.2	from Ch. 108 1/2, par. 16-143.2

#### Synopsis As Introduced

Amends the Illinois Municipal Retirement Fund (IMRF), State Universities, and Downstate Teacher Articles of the Illinois Pension Code. Provides that certain annuitants who received a refund of contributions for survivor benefits may elect to repay the refund, with interest, and have their survivor benefit rights reinstated. Specifies the required time and manner of repayment. In the IMRF and State Universities Articles, requires that the annuitant (1) retired prior to June 1, 2011, and (2) is a party to a civil union, marriage, or other legal relationship that is recognized as a civil union or marriage under the Illinois Religious Freedom Protection and Civil Union Act or the Illinois Marriage and Dissolution of Marriage Act on or after certain specified dates. Also, in the IMRF Article, extends application of a provision added by Public Act 87-850 to spouses of annuitants who die on or after the effective date of this amendatory Act. Effective immediately.

#### Last Action

Date	Chamber	Action
2/18/2015	House	Referred to Rules Committee



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## HB 2654

**Short Description:** PEN CD-TRANSFER DNST POL-FIRE

**House Sponsors**

Rep. Kathleen Willis, Anthony DeLuca and Sue Scherer

**Statutes Amended In Order of Appearance**

40 ILCS 5/3-110.12 new

40 ILCS 5/4-108 from Ch. 108 1/2, par. 4-108

30 ILCS 805/8.39 new

**Synopsis As Introduced**

Amends the Illinois Pension Code. Authorizes an active member of a downstate firefighters' pension fund to transfer up to 6 years of creditable service to that fund from the downstate police pension fund that is administered by the same unit of local government. Requires application within 6 months after the effective date. Authorizes reinstatement of service that was terminated by a refund. Provides that if the transferred police service was Tier 1, then the firefighter shall be considered to be a Tier 1 firefighter. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

**Last Action**

Date	Chamber	Action
3/27/2015	House	Rule 19(a) / Re-referred to Rules Committee

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## HB 2669

**Short Description:** DIVERSITY DISCLOSURES ACT

**House Sponsors**

Rep. Kenneth Dunkin-Pamela Reaves-Harris-Monique D. Davis, Jerry Costello, II and Luis Arroyo

**Statutes Amended In Order of Appearance**

New Act

**Synopsis As Introduced**

Creates the Diversity Disclosures Mechanisms for Vendors Act. Defines terms. Authorizes the

Department of Central Management Services to create and administer a diversity reporting initiative. Permits the Department to produce a front-end report and supplemental report requesting the racial and ethnic background of all employees employed by any vendor. Requires vendors to complete and submit to the Department the front-end report at the time of the execution of the contract, and the supplemental report after the completion of the performance required under the contract.

#### **Last Action**

Date	Chamber	Action
4/24/2015	House	Rule 19(a) / Re-referred to Rules Committee

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## **HB 2670**

**Short Description:** PROP TX-PTELL-FIRE PROTECTION

#### **House Sponsors**

Rep. Kenneth Dunkin

#### **Statutes Amended In Order of Appearance**

35 ILCS 200/18-185

#### **Synopsis As Introduced**

Amends the Property Tax Extension Limitation Law in the Property Tax Code. Provides that levies by fire protection districts for insurance are excluded from the definition of "aggregate extension". Provides that all special purpose extensions made by a fire protection district for contributions to a firefighter's pension fund are excluded from the definition of "aggregate extension" (currently, only to the extent of the certification under the Illinois Pension Code).

#### **Last Action**

Date	Chamber	Action
3/27/2015	House	Rule 19(a) / Re-referred to Rules Committee

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## **HB 2808**

**Short Description:** PEN CD-NO INVESTMENTS IN GUNS

#### **House Sponsors**

Rep. Christian L. Mitchell

## Statutes Amended In Order of Appearance

40 ILCS 5/1-110.16 new

### Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. Requires each pension fund and retirement system established under the Code to make its best efforts to identify all firearm manufacturing companies in which it has direct or indirect holdings and, under certain circumstances, to divest itself of holdings in those companies. Effective immediately.

### Last Action

Date	Chamber	Action
2/20/2015	House	Referred to Rules Committee

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## HB 3081

**Short Description:** PEN CD-TRUSTEE TRAINING

### House Sponsors

Rep. Michael D. Unes

## Statutes Amended In Order of Appearance

40 ILCS 5/1-109.3

### Synopsis As Introduced

Amends the General Provisions Article of the Illinois Pension Code. In a provision that requires training for all elected and appointed trustees under the Downstate Police and Downstate Firefighters Articles of the Code, provides that a trustee is not required to complete that training if the trustee is a certified public accountant, is a certified management accountant, is a fellow of the Society of Actuaries, is an associate of the Society of Actuaries, has a chartered enterprise risk analyst credential, or is a certified financial planner. Effective immediately.

### Last Action

Date	Chamber	Action
2/25/2015	House	Referred to Rules Committee

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## HB 3177

**Short Description:** PEN CD-FELONY SUSPENSION

**House Sponsors**

Rep. Sam Yingling and Martin J. Moylan

**Statutes Amended In Order of Appearance**

40 ILCS 5/1-136 new

**Synopsis As Introduced**

Amends the General Provisions Article of the Illinois Pension Code. Provides that if a member or participant of a retirement system or pension fund is convicted of, or pleads guilty to, a felony, other than a felony requiring forfeiture of that annuity or pension, then the board of trustees for that system or fund shall suspend the payment of that annuity or pension during that member's or participant's incarceration for that offense. Provides that, upon completion of the term of incarceration for that offense, the member or participant may seek reinstatement of his or her annuity or pension by filing a request for reinstatement of benefits with the applicable pension fund or retirement system in the manner prescribed by the applicable fund or system. Applies without regard to whether a member or participant is in service on or after the effective date. Effective immediately.

**Last Action**

Date	Chamber	Action
2/25/2015	House	Referred to Rules Committee

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## HB 3178

**Short Description:** STATE ACTUARY FULL-SCOPE AUDIT

**House Sponsors**

Rep. Elaine Nekritz-Carol Sente

**Statutes Amended In Order of Appearance**

30 ILCS 5/2-8.1

**Synopsis As Introduced**

Amends the Illinois State Actuary Act. Requires the State Actuary to conduct a full-scope audit of each of the 5 State-funded retirement systems at least once every 5 years. The audit must fully replicate the actuarial valuation used to report the financial condition of the system, and shall include an examination of methods and assumptions used for the actuarial valuation for reasonableness and internal consistency. Effective immediately.

**Last Action**

Date	Chamber	Action
3/27/2015	House	Rule 19(a) / Re-referred to Rules Committee

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**HB 3220**

**Short Description:** SECURE CHOICE ACT REPORTS

**House Sponsors**

Rep. Barbara Flynn Currie

**Senate Sponsors**

(Sen. Daniel Biss)

**Statutes Amended In Order of Appearance**

820 ILCS 80/80

**Synopsis As Introduced**

Amends the Illinois Secure Choice Savings Program Act. Provides that the Treasurer shall prepare a report in consultation with the Secure Choice Savings Board regarding the benefits of the program. Requires the report to be published on the Treasurer's official website.

**Senate Floor Amendment No. 1**

*Adds reference to:*

820 ILCS 80/5

820 ILCS 80/16

820 ILCS 80/85

820 ILCS 80/90

Provides that the State Treasurer shall be the administrator for the Illinois Secure Choice Program Fund. Provides that certain notifications shall be given to the Treasurer rather than the Department of Revenue. Authorizes the Department of Revenue to adopt rules relating to penalties. Adds a June 1, 2015 effective date.

**Last Action**

Date	Chamber	Action
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8/26/2015	House	Public Act . . . . . 99-0464
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## HB 3424

**Short Description:** PENC-D-ST SYS-SELF DIRECT PLAN

### House Sponsors

Rep. Thomas Morrison

### Statutes Amended In Order of Appearance

40 ILCS 5/1-161 new	
40 ILCS 5/2-124	from Ch. 108 1/2, par. 2-124
40 ILCS 5/2-134	from Ch. 108 1/2, par. 2-134
40 ILCS 5/14-131	
40 ILCS 5/14-135.08	from Ch. 108 1/2, par. 14-135.08
40 ILCS 5/15-155	from Ch. 108 1/2, par. 15-155
40 ILCS 5/15-165	from Ch. 108 1/2, par. 15-165
40 ILCS 5/16-158	from Ch. 108 1/2, par. 16-158
40 ILCS 5/18-131	from Ch. 108 1/2, par. 18-131
40 ILCS 5/18-140	from Ch. 108 1/2, par. 18-140

### Synopsis As Introduced

Amends the Illinois Pension Code. Provides that the 5 State-funded retirement systems shall establish self-directed retirement plans for all active participants. Provides that, except for certain annuitants who have 30 years of service credit, an annuitant shall not receive an automatic increase in retirement annuity. Requires the Public Pension Division of the Department of Insurance to develop a schedule that, subject to certain requirements, increases the minimum retirement age of active participants who are ineligible to retire as of the effective date of the amendatory Act. Provides that the Division's schedule shall also provide for the adjustment of minimum retirement ages using a matrix that (i) takes into account the current statutory retirement age for various classes of persons and service credit accrued by those persons and (ii) proportionally discounts the increase in statutory retirement ages based on proximity to the currently established minimum retirement age. Requires a participant, except for a participant who is a covered employee under the State Employee Article, to contribute 8% of his or her compensation to the plan and requires the employer to contribute 7% of the participant's compensation to the plan. Establishes a schedule for vesting in employer contributions. Beginning State fiscal year 2016, makes changes to the prescribed funding formulas for the 5 State-funded retirement systems.

### Last Action

Date	Chamber	Action
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**HB 3484**

**Short Description:** PEN CD-IMRF-TREASURER & COMPTR

**House Sponsors**

Rep. Elaine Nekritz and Jaime M. Andrade, Jr.

**Senate Sponsors**

(Sen. Daniel Biss)

**Statutes Amended In Order of Appearance**

15 ILCS 405/10-05e new

40 ILCS 5/7-195.1 from Ch. 108 1/2, par. 7-195.1

40 ILCS 5/7-210 from Ch. 108 1/2, par. 7-210

40 ILCS 5/7-214 from Ch. 108 1/2, par. 7-214

**Synopsis As Introduced**

Amends the IMRF Article of the Illinois Pension Code. Replaces the State Treasurer as treasurer of the Fund with one or more custodians appointed by the Board of the Fund. Deletes the security bond requirement. Replaces references to payments made by voucher and warrant with payments made by check or draft. Deletes obsolete language. Makes related and technical changes. Amends the State Comptroller Act. Specifies the manner of complying with certain provisions of the Illinois Pension Code authorizing deductions from State funds payable to an employer. Effective July 1, 2015.

**House Committee Amendment No. 1**

*Adds reference to:*

40 ILCS 5/9-184.5 new

40 ILCS 5/10-107.5 new

40 ILCS 5/12-149.5 new

40 ILCS 5/13-503.5 new

40 ILCS 5/22-104 new

Deletes everything after the enacting clause and reinserts the provisions of the introduced bill. Further amends the Illinois Pension Code. In the Cook County, Cook County Forest Preserve, Chicago Park District, and Metropolitan Water Reclamation District Articles and in provisions relating to certain transit authorities, provides that if the employer fails to transmit required contributions to the pension fund by December 31, the fund may certify to the State Comptroller the amount due, and the Comptroller must

deduct and deposit into the fund the certified amounts from grants of State funds to the employer. Makes a conforming change in the State Comptroller Act. Effective July 1, 2015.

**Pension Note (Government Forecasting & Accountability)**

There is no discernible fiscal impact associated with HB 3484, however to the extent the bill helps to expedite the payment of delinquent employer contributions to IMRF, it will have a slight positive impact.

**House Floor Amendment No. 2**

*Deletes reference to:*

15 ILCS 405/10-05e

*Adds reference to:*

40 ILCS 5/3-125	from Ch. 108 1/2, par. 3-125
40 ILCS 5/4-118	from Ch. 108 1/2, par. 4-118
40 ILCS 5/5-168	from Ch. 108 1/2, par. 5-168
40 ILCS 5/6-165	from Ch. 108 1/2, par. 6-165
40 ILCS 5/7-172.1	from Ch. 108 1/2, par. 7-172.1
40 ILCS 5/8-173	from Ch. 108 1/2, par. 8-173
40 ILCS 5/11-169	from Ch. 108 1/2, par. 11-169
40 ILCS 5/17-127.5 new	

Replaces everything after the enacting clause with the bill as amended by House Committee Amendment No. 1, with these changes: (1) Deletes the amendment to the State Comptroller Act. (2) Makes the payment-capture provisions added to the Illinois Pension Code by House Amendment No. 1 apply to all State payments rather than just grants, and requires the certification to be in accordance with any applicable rules of the State Comptroller. (3) Makes similar changes in the existing payment-capture provisions in the Downstate Police, Downstate Fire, Chicago Police, Chicago Fire, Chicago Municipal, and Chicago Laborer Articles of the Illinois Pension Code. (4) Adds similar payment-capture language to the Chicago Teacher Article of the Illinois Pension Code. Effective July 1, 2015.

**Senate Floor Amendment No. 1**

*Deletes reference to:*

40 ILCS 5/3-125  
40 ILCS 5/4-118  
40 ILCS 5/5-168  
40 ILCS 5/6-165  
40 ILCS 5/7-172.1  
40 ILCS 5/7-195.1  
40 ILCS 5/7-210



40 ILCS 5/7-214

40 ILCS 5/8-173

40 ILCS 5/9-184.5

40 ILCS 5/10-107.5

40 ILCS 5/11-169

40 ILCS 5/12-149.5 new

40 ILCS 5/13-503.5 new

40 ILCS 5/17-127.5 new

40 ILCS 5/22-104 new

*Adds reference to:*

40 ILCS 5/2-139.1 new

40 ILCS 5/14-135.11 new

40 ILCS 5/15-112 from Ch. 108 1/2, par. 15-112

40 ILCS 5/15-126.2 new

40 ILCS 5/15-154 from Ch. 108 1/2, par. 15-154

40 ILCS 5/15-157 from Ch. 108 1/2, par. 15-157

40 ILCS 5/15-168 from Ch. 108 1/2, par. 15-168

40 ILCS 5/16-155 from Ch. 108 1/2, par. 16-155

40 ILCS 5/16-169.1

40 ILCS 5/16-181.4 new

Replaces everything after the enacting clause. Amends the Illinois Pension Code. In the State Universities Article: Adds a cross-reference to a provision relating to earnings for service before becoming a participant. Defines "plan year". In a provision concerning repayment of certain refunds, requires interest from the date the refund was issued rather than the date it was received. Makes changes to a provision relating to the purchase of service credit by inactive participants. Specifies that the Board may require information from a benefit recipient and from any employer of a current or former participant of the System. In the General Assembly, State Employees, and Downstate Teachers Articles, provides that the boards of those systems have the power to request from any member, annuitant, beneficiary, or employer such information as is necessary for the proper administration of that system. In the Downstate Teacher Article: In a provision relating to employer reporting to the Board, provides that the Board may establish additional interim employer reporting requirements as the Board deems necessary. Authorizes the Board to issue subpoenas to compel the attendance of witnesses and the production of documents and records in conjunction with an attempt to obtain information to assist in the collection of sums due to the System. Contains a severability provision. Effective immediately.

#### **Last Action**

Date	Chamber	Action
8/24/2015	House	Public Act . . . . . 99-0450

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## HB 3661

**Short Description:** PEN CD-MERGE TRS SURS AND CTPF

### House Sponsors

Rep. Mike Fortner

### Statutes Amended In Order of Appearance

30 ILCS 122/20

30 ILCS 122/25

40 ILCS 5/15-101 from Ch. 108 1/2, par. 15-101

40 ILCS 5/15-103 from Ch. 108 1/2, par. 15-103

40 ILCS 5/15-111 from Ch. 108 1/2, par. 15-111

40 ILCS 5/15-112.1 new

40 ILCS 5/15-155 from Ch. 108 1/2, par. 15-155

40 ILCS 5/15-155.1 new

40 ILCS 5/15-157 from Ch. 108 1/2, par. 15-157

40 ILCS 5/15-158.2

40 ILCS 5/15-159.1 new

40 ILCS 5/15-165.1 new

40 ILCS 5/16-101 from Ch. 108 1/2, par. 16-101

40 ILCS 5/17-101 from Ch. 108 1/2, par. 17-101

30 ILCS 805/8.39 new

### Synopsis As Introduced

Amends the Budget Stabilization Act. Makes changes concerning transfers from the General Revenue Fund to the Pension Stabilization Fund. Amends the State Universities, Downstate Teacher, and Chicago Teacher Articles of the Illinois Pension Code. Consolidates those systems into a single retirement system under Article 15 of the Code, to be known as the Illinois Teachers' Retirement Fund. Creates a new Board for the Fund. Imposes limits on pensionable salary, and requires participation in the self-managed plan to the extent that a participant's salary exceeds the salary cap. Changes participant contributions. Makes changes relating to State and employer funding. Shifts responsibility for a portion of the required State contribution to the actual employer and provides for the State to make certain payments to the actual employer. Authorizes actions to enforce payments by employers. Changes the formula for calculating the minimum required State contribution to these systems. Provides that the State is contractually obligated to pay the annual required State contribution to these retirement systems. Contains provisions requiring the retirement system to bring a mandamus action to compel payment of a required State contribution. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

**Last Action**

Date	Chamber	Action
2/26/2015	House	Referred to Rules Committee

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**HB 3662**

**Short Description:** PEN CD-ST SYS-SELF MANAGD PLAN

**House Sponsors**

Rep. Mike Fortner

**Statutes Amended In Order of Appearance**

30 ILCS 122/20

30 ILCS 122/25

40 ILCS 5/2-103.1 new

40 ILCS 5/2-103.2 new

40 ILCS 5/2-108.2 new

40 ILCS 5/2-124 from Ch. 108 1/2, par. 2-124

40 ILCS 5/2-126 from Ch. 108 1/2, par. 2-126

40 ILCS 5/2-126.2 new

40 ILCS 5/2-134.1 new

40 ILCS 5/14-103.10 from Ch. 108 1/2, par. 14-103.10

40 ILCS 5/14-103.12a new

40 ILCS 5/14-103.41 new

40 ILCS 5/14-103.42 new

40 ILCS 5/14-131

40 ILCS 5/14-133 from Ch. 108 1/2, par. 14-133

40 ILCS 5/14-133.2 new

40 ILCS 5/14-135.08a new

40 ILCS 5/15-111 from Ch. 108 1/2, par. 15-111

40 ILCS 5/15-112.1 new

40 ILCS 5/15-155 from Ch. 108 1/2, par. 15-155

40 ILCS 5/15-157 from Ch. 108 1/2, par. 15-157

40 ILCS 5/15-158.2  
 40 ILCS 5/15-165.1 new  
 40 ILCS 5/16-121 from Ch. 108 1/2, par. 16-121  
 40 ILCS 5/16-121.1 new  
 40 ILCS 5/16-122.2 new  
 40 ILCS 5/16-122.3 new  
 40 ILCS 5/16-152 from Ch. 108 1/2, par. 16-152  
 40 ILCS 5/16-158 from Ch. 108 1/2, par. 16-158  
 40 ILCS 5/16-158.3 new  
 40 ILCS 5/16-181.4 new  
 40 ILCS 5/18-111.1 new  
 40 ILCS 5/18-118.1 new  
 40 ILCS 5/18-118.2 new  
 40 ILCS 5/18-131 from Ch. 108 1/2, par. 18-131  
 40 ILCS 5/18-133 from Ch. 108 1/2, par. 18-133  
 40 ILCS 5/18-133.2 new  
 40 ILCS 5/18-140.1 new  
 30 ILCS 805/8.39 new

### Synopsis As Introduced

Amends the Budget Stabilization Act. Makes changes concerning transfers from the General Revenue Fund to the Pension Stabilization Fund. Amends the General Assembly, State Employees, State Universities, Downstate Teachers, and Judges Articles of the Illinois Pension Code. Requires each State-funded retirement system that does not already have a self-managed plan to establish and maintain one. Authorizes participants to irrevocably elect to participate in such a plan. Provides that, for the purpose of calculating traditional benefit package benefits and contributions, the annual salary of a participant may not, except under certain circumstances, exceed certain limits. Requires participation in the self-managed plan to the extent that a participant's salary exceeds the salary cap. Revises the schedule of contributions for participants. Shifts a portion of the employer contributions for downstate teachers and university employees from the State to the actual employer. Authorizes the boards of trustees of each of these retirement systems to triennially recalculate the normal cost of benefit plans that they offer. Defines "traditional benefit package" and "self-managed plan". Changes the formula for calculating the minimum required State contribution to these systems. Provides that the State is contractually obligated to pay the annual required State contribution to these retirement systems. Contains provisions requiring these retirement systems to bring a mandamus action to compel payment of the required State contribution. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

### Last Action

Date	Chamber	Action
2/26/2015	House	Referred to Rules Committee

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## HB 3762

**Short Description:** PENCD-LOCAL CONTROL

### House Sponsors

Rep. Thomas Morrison

### Statutes Amended In Order of Appearance

40 ILCS 5/3-101	from Ch. 108 1/2, par. 3-101
40 ILCS 5/3-101.5 new	
40 ILCS 5/3-150	from Ch. 108 1/2, par. 3-150
40 ILCS 5/4-101	from Ch. 108 1/2, par. 4-101
40 ILCS 5/4-101.5 new	
40 ILCS 5/4-142	from Ch. 108 1/2, par. 4-142
40 ILCS 5/7-109	from Ch. 108 1/2, par. 7-109
40 ILCS 5/7-134.5 new	
40 ILCS 5/7-210	from Ch. 108 1/2, par. 7-210

### Synopsis As Introduced

Amends the Illinois Pension Code. In the Downstate Firefighter and Downstate Police Articles, provides that a municipality may, by ordinance, assume local control of the municipality's police or firefighter's pension fund, with the power to change the terms of the plan. In the IMRF Article, provides that a municipality may end its participation in IMRF and create its own municipal pension fund; specifies certain conditions and provides for transfer of certain contributions and liabilities from IMRF to the new municipal pension fund.

### Last Action

Date	Chamber	Action
2/27/2015	House	Referred to Rules Committee

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## HB 3828

**Short Description:** PENCD-STATE SYS-TIER 3 PLAN

### House Sponsors

Rep. Jeanne M Ives-Thomas Morrison and Anthony DeLuca

## Statutes Amended In Order of Appearance

5 ILCS 375/3	from Ch. 127, par. 523
5 ILCS 375/10	from Ch. 127, par. 530
40 ILCS 5/1-160	
40 ILCS 5/2-105.1	
40 ILCS 5/2-117	from Ch. 108 1/2, par. 2-117
40 ILCS 5/2-162	
40 ILCS 5/2-165.5 new	
40 ILCS 5/14-103.05	from Ch. 108 1/2, par. 14-103.05
40 ILCS 5/14-103.40	
40 ILCS 5/14-103.41 new	
40 ILCS 5/14-103.42 new	
40 ILCS 5/14-152.1	
40 ILCS 5/14-155.5 new	
40 ILCS 5/15-108.1	
40 ILCS 5/15-108.2	
40 ILCS 5/15-108.3 new	
40 ILCS 5/15-134	from Ch. 108 1/2, par. 15-134
40 ILCS 5/15-198	
40 ILCS 5/15-200.5 new	
40 ILCS 5/16-106.4	
40 ILCS 5/16-106.41 new	
40 ILCS 5/16-106.42 new	
40 ILCS 5/16-123	from Ch. 108 1/2, par. 16-123
40 ILCS 5/16-203	
40 ILCS 5/16-205.5 new	
40 ILCS 5/18-110.1 new	
40 ILCS 5/18-110.2 new	
40 ILCS 5/18-110.3 new	
40 ILCS 5/18-120	from Ch. 108 1/2, par. 18-120
40 ILCS 5/18-121.5 new	
40 ILCS 5/18-124	from Ch. 108 1/2, par. 18-124
40 ILCS 5/18-125	from Ch. 108 1/2, par. 18-125
40 ILCS 5/18-125.1	from Ch. 108 1/2, par. 18-125.1
40 ILCS 5/18-127	from Ch. 108 1/2, par. 18-127

40 ILCS 5/18-128.01	from Ch. 108 1/2, par. 18-128.01
40 ILCS 5/18-133	from Ch. 108 1/2, par. 18-133
40 ILCS 5/18-169	
40 ILCS 5/20-121	from Ch. 108 1/2, par. 20-121
40 ILCS 5/20-123	from Ch. 108 1/2, par. 20-123
40 ILCS 5/20-124	from Ch. 108 1/2, par. 20-124
40 ILCS 5/20-125	from Ch. 108 1/2, par. 20-125
40 ILCS 5/2-166 rep.	
40 ILCS 5/14-156 rep.	
40 ILCS 5/15-201 rep.	
40 ILCS 5/16-206 rep.	

### **Synopsis As Introduced**

Amends the Illinois Pension Code. With respect to the 5 State-funded Retirement Systems: requires each System to prepare and implement a Tier 3 plan by July 1, 2016 that aggregates State and employee contributions in individual participant accounts which are used for payouts after retirement. Provides that a Tier 1 or Tier 2 participant may irrevocably elect to participate in the Tier 3 plan instead of the defined benefit plan; makes conforming changes. Authorizes a Tier 1 or Tier 2 participant who elects to participate in the Tier 3 plan to elect to terminate all participation in the defined benefit plan and to have a specified amount credited to his or her account under the Tier 3 plan. Provides that the Tier 3 plan supersedes the defined contribution plan created under P.A. 98-599 for certain Tier 1 participants. Requires each System to report on its progress in establishing the Tier 3 plan to the Governor and the General Assembly by January 15, 2016. Provides that "new benefit increase" does not include any benefit increase resulting from the changes made by the amendatory Act. In the Downstate Teachers, State Employees, and State Universities Articles, authorizes a person to elect not to participate or to terminate his or her participation in those Systems. In the General Assembly and Judges Articles, authorizes a participant to terminate his or her participation in the System. Makes related changes in the Retirement Systems Reciprocal Act (Article 20 of the Code) and the State Employees Group Insurance Act of 1971. Makes other changes. Effective immediately.

### **Last Action**

Date	Chamber	Action
2/27/2015	House	Referred to Rules Committee

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## **HB 4011**

**Short Description:** STATE-PROHIBITED TRANSACTIONS

### **House Sponsors**

Rep. Sara Feigenholtz-Michael J. Madigan-Lou Lang-Daniel J. Burke-David McSweeney and Scott Drury

## **Statutes Amended In Order of Appearance**

30 ILCS 500/50-36.5 new

40 ILCS 5/1-110.16 new

### **Synopsis As Introduced**

Amends the Illinois Procurement Code. Prohibits a State agency from entering into a contract subject to the Code with a business that boycotts Israel. Amends the General Provisions Article of the Illinois Pension Code. Requires each of the 5 State-funded retirement systems (or the Illinois State Board of Investment where applicable) to make its best efforts to identify all companies that boycott Israel in which it has direct or indirect holdings and, under certain circumstances, to divest itself of holdings in those companies.

### **House Floor Amendment No. 2**

Replaces everything after the enacting clause. Amends the Illinois Procurement Code. Prohibits a State agency from entering into a contract subject to the Illinois Procurement Code with a business that boycotts Israel. Amends the General Provisions Article of the Illinois Pension Code. Establishes the Illinois Investment Policy Board. Requires the Illinois Investment Policy Board, by April 1, 2016, to make its best efforts to identify all Iran-restricted companies, Sudan-restricted companies, and companies that boycott Israel and to assemble those identified companies into a list of restricted companies. Defines "Iran-restricted company", "Sudan-restricted company", "company that boycotts Israel", and "restricted companies". Requires the Illinois Investment Policy Board to review the list of restricted companies on a quarterly basis. Requires State-funded retirement systems and the Illinois Board of Investment to identify restricted companies in which it owns either direct holdings or indirect holdings and, under certain circumstances, to divest from those restricted companies. Prohibits State-funded retirement systems and the Illinois Board of Investment from acquiring securities of restricted companies. Provides that the cost associated with the activities of the Illinois Investment Policy Board shall be borne by the boards of each pension fund or investment board created under the State Universities, Downstate Teachers, or Investment Board Article. Provides that actions taken in compliance with the amendatory Act are exempt from any conflicting statutory or common law obligations, including fiduciary duties. Provides that beginning January 1, 2016, certain Sections of the Code that prohibit investment in certain companies that do business with the Government of Iran and the Republic of the Sudan shall be administered in accordance with the amendatory Act. Contains a statement of legislative intent. Contains a severability clause. Makes other changes. Effective immediately.

### **House Floor Amendment No. 3**

*Deletes reference to:*

30 ILCS 500/50-36.5 new

Replaces everything after the enacting clause. Amends the General Provisions Article of the Illinois Pension Code. Establishes the Illinois Investment Policy Board. Requires the Illinois Investment Policy Board, by April 1, 2016, to make its best efforts to identify all Iran-restricted companies, Sudan-restricted companies, and companies that boycott Israel and to assemble those identified companies into a list of restricted companies. Defines "Iran-restricted company", "Sudan-restricted company", "company that boycotts Israel", and "restricted companies". Requires the Illinois Investment Policy Board to review the list of restricted companies on a quarterly basis. Requires State-funded retirement systems and the Illinois Board of Investment to identify restricted companies in which it owns either direct holdings or indirect holdings and, under certain circumstances, to divest from those restricted companies. Prohibits State-funded retirement systems and the Illinois Board of Investment from acquiring securities of restricted



companies. Provides that the cost associated with the activities of the Illinois Investment Policy Board shall be borne by the boards of each pension fund or investment board created under the State Universities, Downstate Teachers, or Investment Board Article. Provides that actions taken in compliance with the amendatory Act are exempt from any conflicting statutory or common law obligations, including fiduciary duties. Provides that beginning January 1, 2016, certain Sections of the Code that prohibit investment in certain companies that do business with the Government of Iran and the Republic of the Sudan shall be administered in accordance with the amendatory Act. Contains a statement of legislative intent. Contains a severability clause. Makes other changes. Effective immediately.

#### **Last Action**

Date	Chamber	Action
4/24/2015	House	Rule 19(a) / Re-referred to Rules Committee

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## **HB 6030**

**Short Description:** PEN CD-DECEASED ANNUITANTS

#### **House Sponsors**

Rep. Deb Conroy-Sue Scherer, John Bradley, Sam Yingling, Mike Smiddy, Andrew F Skoog, Frances Ann Hurley and Stephanie A. Kifowit

#### **Statutes Amended In Order of Appearance**

40 ILCS 5/1-140 new

410 ILCS 535/24.5 new

30 ILCS 805/8.39 new

#### **Synopsis As Introduced**

Amends the General Provisions Article of the Illinois Pension Code. Requires every pension fund or retirement system under the Code to develop and implement, by no later than June 30, 2017, a process to identify annuitants who are deceased. The process shall require the pension fund or retirement system to check for any deceased annuitants at least once per month and shall include the use of commonly accepted methods to identify persons who are deceased, which include, but are not limited to, the use of a third party entity that specializes in the identification of deceased persons, the use of data provided by the Social Security Administration, the use of data provided by the Department of Public Health's Office of Vital Records, or the use of any other method that is commonly used by other states to identify deceased persons. Amends the Vital Records Act to make a conforming change. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

#### **House Floor Amendment No. 1**

*Deletes reference to:*

30 ILCS 805/8.39 new

*Adds reference to:*

30 ILCS 805/8.40 new

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with the following changes. Excludes pension funds established under the Downstate Police or Downstate Firefighter Articles of the Illinois Pension Code from the requirement of developing and implementing a process to identify annuitants who are deceased. Provides that the information contained in the vital records shall be made available at no cost to the pension fund or retirement system. Effective immediately.

**Fiscal Note, House Floor Amendment No. 1 (State Retirement Systems)**

HB 6030 (H-AM 1) has no impact on the 3 retirement systems administered by our organization. The primary reason for no impact is due to the fact that we are currently in compliance with such provisions.

**Land Conveyance Appraisal Note, House Floor Amendment No. 1 (Dept. of Transportation)**

No land conveyances are included in this legislation, therefore, there are no appraisals to be filed.

**State Debt Impact Note, House Floor Amendment No. 1 (Government Forecasting & Accountability)**

HB 6030 (H-AM 1) would not change the amount of authorization for any type of State-issued or State-supported bond, and, therefore, would not affect the level of State indebtedness.

**Correctional Note (Dept of Corrections)**

This bill has no fiscal or population impact on the Department of Corrections.

**Correctional Note, House Floor Amendment No. 1 (Dept of Corrections)**

This bill has no fiscal or population impact on the Department of Corrections.

**Fiscal Note, House Floor Amendment No. 1 (State Universities Retirement System)**

HB 6030 (H-AM 1) does not impose any additional costs on the State Universities Retirement System, as the System already complies with the requirements of the legislation. Further, to the extent that access to the State vital records granted in HB 6030 (H-AM1) enables the System to better identify and recoup overpaid amounts, it will result in a net positive impact to the System.

**Pension Note, House Floor Amendment No. 1 (Government Forecasting & Accountability)**

The fiscal impact of HB 6030 (H-AM 1) would be presumably minimal but confined to administrative expenses as every pension fund or retirement system implements a process to track down deceased annuitants.

**Judicial Note (Admin Office of the Illinois Courts)**

This bill would neither increase nor decrease the number of judges needed in the State.

**Last Action**

Date	Chamber	Action
4/14/2016	House	Third Reading - Short Debate - Passed 112-000-000

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**SB 436**

**Short Description:** PEN CD-DOWNSTATE TEACHER

**Senate Sponsors**

Sen. Steve Stadelman-Melinda Bush-David Koehler-Dave Syverson-Neil Anderson, Toi W. Hutchinson, Chris Nybo, James F. Clayborne, Jr. and Julie A. Morrison

**Statutes Amended In Order of Appearance**

40 ILCS 5/11-101

from Ch. 108 1/2, par. 11-101

**Synopsis As Introduced**

Amends the Illinois Pension Code. Makes a technical change in a Section concerning Chicago laborers and retirement board employees.

**Senate Floor Amendment No. 2**

*Deletes reference to:*

40 ILCS 5/11-101

*Adds reference to:*

40 ILCS 5/16-158

from Ch. 108 1/2, par. 16-158

Replaces everything after the enacting clause. Amends the Downstate Teacher Article of the Illinois Pension Code. In a provision relating to employer contributions from special trust and federal funds, provides that, beginning July 1, 2016, the rate, expressed as a percentage of salary, shall be equal to the total employer's normal cost, expressed as a percentage of payroll. Effective immediately.

**Last Action**

Date	Chamber	Action
4/12/2016	Senate	Placed on Calendar Order of 3rd Reading April 13, 2016

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**SB 437**

**Short Description:** PENSION-INVESTMENT SERVICES

**Senate Sponsors**

Sen. John J. Cullerton

**House Sponsors**

(Rep. Barbara Flynn Currie-Jehan Gordon-Booth, Camille Y. Lilly, Kenneth Dunkin, Elgie R. Sims, Jr. and Marcus C. Evans, Jr.)

**Statutes Amended In Order of Appearance**

40 ILCS 5/12-109

from Ch. 108 1/2, par. 12-109

**Synopsis As Introduced**

Amends the Illinois Pension Code. Makes a technical change in a Section concerning the Chicago Park District.

**Senate Floor Amendment No. 2**

*Deletes reference to:*

40 ILCS 5/12-109

*Adds reference to:*

40 ILCS 5/1-113.14

Replaces everything after the enacting clause. Amends the General Provisions Article of the Illinois Pension Code. In a Section concerning investment services for pension funds, adds an exception to the procurement requirements for contracts with an emerging investment manager that has invested assets of the pension fund within a manager of managers services agreement.

**House Floor Amendment No. 1**

*Deletes reference to:*

40 ILCS 5/1-113.14

*Adds reference to:*

40 ILCS 5/17-129

from Ch. 108 1/2, par. 17-129

Replaces everything after the enacting clause. Amends the Chicago Teacher Article of the Illinois Pension Code. Provides that the Chicago Board of Education's total required contribution to the Public School Teachers' Pension and Retirement Fund of Chicago for fiscal year 2015 shall be made on or before August 10, 2015. Effective immediately.

**Last Action**

Date	Chamber	Action
6/23/2015	House	Third Reading - Standard Debate - Lost 053-046-002

## SB 763

**Short Description:** PENCD-IMRF-FIREFIGHTER SLEP

### Senate Sponsors

Sen. Martin A. Sandoval-Neil Anderson

### House Sponsors

(Rep. Michael J. Zalewski-Al Riley-Silvana Tabares)

### Statutes Amended In Order of Appearance

40 ILCS 5/7-109.3

from Ch. 108 1/2, par. 7-109.3

### Synopsis As Introduced

Amends the Illinois Municipal Retirement Fund (IMRF) Article of the Illinois Pension Code. Provides that certain firefighters who participate in IMRF may be granted Sheriff's Law Enforcement Employee (SLEP) status with the approval of the employing municipality. The approval resolution may specify that SLEP status shall be applied retroactively to employment occurring on or after January 1, 2011. Effective immediately.

### Senate Committee Amendment No. 1

Replaces everything after the enacting clause with provisions substantially similar to the original bill. Limits applicability to a municipality with at least 50 full-time firefighters that has not established a pension fund under Article 4 of the Code. Provides that the approval of the municipality shall be revocable only upon the establishment of an Article 4 fund by the municipality. Effective immediately.

### House Floor Amendment No. 1

Makes the bill apply only to a municipality that has both 30 full-time police officers and 50 full-time firefighters and has not established a fund under Article 3 or 4 of the Code; makes both the police officers and the firefighters eligible for SLEP status. Provides that the required resolution must specify that SLEP status shall be applicable to such employment occurring on or after January 1, 2011. Provides that the resolution shall be irrevocable, but shall automatically terminate upon the establishment of an Article 3 or 4 fund by the municipality.

### House Floor Amendment No. 2

Makes the bill apply only to a municipality that has both 30 full-time police officers and 50 full-time firefighters and has not established a fund under Article 3 or 4 of the Code; makes both the police officers and the firefighters eligible for SLEP status. Provides that the required resolution must specify that SLEP status shall be applicable to such employment occurring on or after January 1, 2011. Provides that the resolution shall be irrevocable, but shall automatically terminate upon the establishment of an Article 3 or 4 fund by the municipality.

### Last Action

Date	Chamber	Action
9/25/2015	Senate	Total Veto Stands

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## SB 777

**Short Description:** PEN CD-SURS-ADMINISTRATIVE

### Senate Sponsors

Sen. John J. Cullerton-Iris Y. Martinez, Donne E. Trotter and Martin A. Sandoval

### House Sponsors

(Rep. Barbara Flynn Currie and Edward J. Acevedo)

### Statutes Amended In Order of Appearance

40 ILCS 5/15-112	from Ch. 108 1/2, par. 15-112
40 ILCS 5/15-126.2 new	
40 ILCS 5/15-154	from Ch. 108 1/2, par. 15-154
40 ILCS 5/15-157	from Ch. 108 1/2, par. 15-157

### Synopsis As Introduced

Amends the State Universities Article of the Illinois Pension Code. Adds a cross-reference to a provision relating to earnings for service before becoming a participant. Defines "plan year". In a provision concerning repayment of certain refunds, requires interest from the date the refund was issued rather than the date it was received. Clarifies a provision relating to the purchase of service credit by inactive participants.

### House Floor Amendment No. 4

#### *Deletes reference to:*

40 ILCS 5/15-112	from Ch. 108 1/2, par. 15-112
40 ILCS 5/15-126.2 new	
40 ILCS 5/15-154	from Ch. 108 1/2, par. 15-154
40 ILCS 5/15-157	from Ch. 108 1/2, par. 15-157

#### *Adds reference to:*

40 ILCS 5/5-167.2	from Ch. 108 1/2, par. 5-167.2
40 ILCS 5/5-168	from Ch. 108 1/2, par. 5-168
40 ILCS 5/5-168.2 new	
40 ILCS 5/6-128.2	from Ch. 108 1/2, par. 6-128.2
40 ILCS 5/6-165	from Ch. 108 1/2, par. 6-165
40 ILCS 5/6-165.2 new	

Replaces everything after the enacting clause. Amends the Chicago Police and Chicago Firefighter Articles of the Illinois Pension Code. For payment years 2016 through 2020, specifies the amount for the City of Chicago's required annual contribution to each fund. Provides that beginning in payment year 2021, the City's total required contribution to each fund shall be an amount that is equal to the normal cost of the fund, plus an amount sufficient to bring the total assets of the fund up to 90% of the total actuarial liabilities of the fund by payment year 2055 (instead of 2040); changes the actuarial cost method to entry age normal. Includes provisions for funding from any proceeds received by the city in relation to

the operation of a casino within the city. Provides a mechanism to enforce funding through mandamus. Creates a new minimum retirement annuity provision based on the federal poverty level for certain persons. Effective immediately.

**Last Action**

Date	Chamber	Action
3/31/2016	Senate	Sent to the Governor

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**SB 817**

**Short Description:** PENS CD-DWNST FIRE-ACT OF DUTY

**Senate Sponsors**

Sen. Thomas Cullerton-William Delgado-Melinda Bush-Patricia Van Pelt

**Statutes Amended In Order of Appearance**

40 ILCS 5/4-110 from Ch. 108 1/2, par. 4-110  
30 ILCS 805/8.39 new

**Synopsis As Introduced**

Amends the Downstate Firefighter Article of the Illinois Pension Code in a Section concerning disability arising in the line of duty. Provides that a firefighter shall be considered "on duty" and engaged in an "act of duty" while on any assignment approved by the chief of the fire department, including participation in training activities designed to enhance the skills and abilities of the firefighter, whether within or away from the municipality he or she serves as a firefighter, if the assignment is related to the fire protection service of the municipality. Provides that such activity shall continue to be considered an "act of duty" even if performed without compensation. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

**Last Action**

Date	Chamber	Action
10/10/2015	Senate	Pursuant to Senate Rule 3-9(b) / Referred to Assignments

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**SB 842**

**Short Description:** PEN CD-CHGO FIRE-ANNUAL REPORT

**Senate Sponsors**

Sen. John J. Cullerton-Dan Kotowski-Donne E. Trotter

**House Sponsors**

(Rep. Barbara Flynn Currie)

**Statutes Amended In Order of Appearance**

40 ILCS 5/6-188 from Ch. 108 1/2, par. 6-188

## **Synopsis As Introduced**

Amends the Chicago Firefighter Article of the Illinois Pension Code. Requires that the annual report include a statement of the amount of revenue needed from all sources to fund the liabilities of the Fund.

## **House Floor Amendment No. 1**

*Deletes reference to:*

40 ILCS 5/6-188

40 ILCS 5/17-127.5 new

*Adds reference to:*

30 ILCS 105/8.12

from Ch. 127, par. 144.12

30 ILCS 105/14.1

from Ch. 127, par. 150.1

40 ILCS 5/3-125

from Ch. 108 1/2, par. 3-125

40 ILCS 5/4-118

from Ch. 108 1/2, par. 4-118

40 ILCS 5/7-172.1

from Ch. 108 1/2, par. 7-172.1

40 ILCS 5/7-195.1

from Ch. 108 1/2, par. 7-195.1

40 ILCS 5/7-210

from Ch. 108 1/2, par. 7-210

40 ILCS 5/7-214

from Ch. 108 1/2, par. 7-214

40 ILCS 5/9-184.5 new

40 ILCS 5/10-107.5 new

40 ILCS 5/12-149.5 new

40 ILCS 5/13-503.5 new

40 ILCS 5/14-131

40 ILCS 5/22-104 new

765 ILCS 1025/18

from Ch. 141, par. 118

Replaces everything after the enacting clause. Amends the State Finance Act. Provides that, beginning in State fiscal year 2017 (rather than State fiscal year 2016), payments to the designated retirement systems under provisions concerning the State Pensions Fund shall be in addition to, and not in lieu of, any State contributions required under the Illinois Pension Code. Provides that, for fiscal year 2016, the General Assembly shall appropriate from the State Pensions Fund to the State Universities Retirement System the amount estimated to be available during the fiscal year in the Fund. Amends the State Finance Act and the Illinois Pension Code to provide for payment of State contributions to the State Employees' Retirement System of Illinois. Further amends the Illinois Pension Code. In the Downstate Police, Downstate Fire, Cook County, Cook County Forest Preserve, Chicago Park District, and Metropolitan Water Reclamation District Articles and in provisions relating to certain transit authorities, provides that if the employer fails to transmit required contributions to the pension fund, the fund may certify to the State Comptroller the amount due, and the Comptroller must deduct and deposit into the fund the certified amounts from payments of State funds to the employer. Amends the Uniform Disposition of Unclaimed Property Act. Provides that, beginning in State fiscal year 2017 (rather than fiscal year 2016), all amounts that are deposited into the State Pensions Fund from the Unclaimed Property Trust Fund shall be apportioned to the designated retirement systems. Effective July 1, 2015.

## **Last Action**



Date	Chamber	Action
7/9/2015	Senate	Public Act . . . . . 99-0008

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## SB 1299

**Short Description:** PENCDCD-STATE SYSTEMS-OPT OUT

### Senate Sponsors

Sen. Kyle McCarter

### Statutes Amended In Order of Appearance

40 ILCS 5/2-117	from Ch. 108 1/2, par. 2-117
40 ILCS 5/14-103.05	from Ch. 108 1/2, par. 14-103.05
40 ILCS 5/15-134	from Ch. 108 1/2, par. 15-134
40 ILCS 5/16-123	from Ch. 108 1/2, par. 16-123
40 ILCS 5/18-120	from Ch. 108 1/2, par. 18-120

### Synopsis As Introduced

Amends the Illinois Pension Code. In the General Assembly and Judges Articles, authorizes a participant to terminate his or her participation in those systems. In the Downstate Teachers, State Employees, and State Universities Articles, authorizes a person to elect not to participate or to terminate his or her participation in those systems. In all 5 systems, provides that an active participant terminating participation in the system shall be entitled to a refund of his or her contributions (other than contributions to the defined contribution plan or self-managed plan) plus interest, minus any benefits received prior to terminating participation. Effective immediately.

### Last Action

Date	Chamber	Action
10/10/2015	Senate	Pursuant to Senate Rule 3-9(b) / Referred to Assignments

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## SB 1334

**Short Description:** BUSINESS ENTERPRISE-HIGHER ED

### Senate Sponsors

Sen. James F. Clayborne, Jr.-Iris Y. Martinez-Mattie Hunter-Jacqueline Y. Collins-Kimberly A. Lightford, Napoleon Harris, III and Martin A. Sandoval

### House Sponsors

(Rep. Arthur Turner-Elizabeth Hernandez-Elaine Nekritz-William Davis-Eddie Lee Jackson, Sr., Esther Golar, Camille Y. Lilly, Marcus C. Evans, Jr., Al Riley, Mary E. Flowers, Thaddeus Jones, Carol Ammons, Litesa E. Wallace, Jehan Gordon-Booth, Elgie R. Sims, Jr., Cynthia Soto, Luis Arroyo, Silvana Tabares, André Thapedi, Emanuel Chris Welch, Monique D. Davis, Rita Mayfield, Kenneth Dunkin, La Shawn K. Ford, Pamela Reaves-Harris, Jaime M. Andrade, Jr., Will Guzzardi, Sue Scherer, John Bradley and Kathleen Willis)

## **Statutes Amended In Order of Appearance**

225 ILCS 470/1

from Ch. 147, par. 101

## **Synopsis As Introduced**

Amends the Weights and Measures Act. Makes a technical change to the Section containing the short title.

## **Senate Committee Amendment No. 1**

*Deletes reference to:*

225 ILCS 470/1

*Adds reference to:*

30 ILCS 575/2

30 ILCS 575/3

from Ch. 127, par. 132.603

30 ILCS 575/4

from Ch. 127, par. 132.604

30 ILCS 575/4f new

30 ILCS 575/5

from Ch. 127, par. 132.605

30 ILCS 575/6

from Ch. 127, par. 132.606

30 ILCS 575/6a

from Ch. 127, par. 132.606a

30 ILCS 575/7

from Ch. 127, par. 132.607

30 ILCS 575/8

from Ch. 127, par. 132.608

30 ILCS 575/8f

Replaces everything after the enacting clause. Amends the Business Enterprise for Minorities, Females, and Persons with Disabilities Act. Makes various changes in definitions. Provides that the Act applies to all public institutions of higher education (rather than all State universities). Provides that each State agency and public institution of higher education that manages professional service contracts shall adopt policies and implementation procedures for increasing the use of businesses owned by minorities, females, and persons with disabilities to not less than 20% of State contracts. Provides that the Business Enterprise Council shall file an annual report with the Governor and the General Assembly no later than March 1 of each year. Provides that the annual report shall include a summary detailing expenditures (rather than a summary detailing State appropriations). Makes other changes. Effective immediately.

## **Senate Floor Amendment No. 4**

Replaces everything after the enacting clause. Reinserts the contents of Senate Amendment 1 with the following changes: defines "State contracts" as not subject to federal reimbursement. Provides that not less than 20% (currently, 10%) of the total dollar amount of State construction contracts is established as a goal to be awarded to minority and females owned businesses. Provides that each State agency and public institution of higher education is encouraged by the State to use businesses owned by minorities, females, and persons with disabilities in the area of goods and services (currently, professional services). Defines "architectural and engineering service". Defines "insurance broker" (rather than "emerging insurance broker"). Provides that except as defined by the Illinois Procurement Code (currently, the Illinois Purchasing Act), each agency and public institution of higher education shall notify the Business Enterprise Council for Minorities, Females, and Persons with Disabilities of proposed contracts. Makes related changes. Effective immediately.

## **House Floor Amendment No. 2**

Adds reference to:

40 ILCS 5/1-109.1

from Ch. 108 1/2, par. 1-109.1

Replaces everything after the enacting clause. Reinserts the contents of the engrossed bill with the following changes: provides that "State contracts" includes those contracts entered into by the State, any agency or department thereof, or any public institution of higher education, but does not include contracts awarded by a retirement system, pension fund, or investment board subject to the Illinois Pension Code. Defines "business" as a business that has annual gross sales of less than \$75,000,000 (\$150,000,000 in the bill as amended). Defines "emerging investment manager" as an investment manager having assets under management below \$10 billion (currently, \$20 billion). Provides that those who submit bids or proposals for State construction contracts whose bids or proposals are successful but that fail to meet the goals shall be afforded a period to cure that deficiency in the bid or proposal (currently, those who submit bids or proposals for State construction contracts shall not be given a period after the bid or proposal is submitted to cure deficiencies in the bid or proposal). Amends the Illinois Pension Code. Adds a goal to the Code to use emerging investment managers for not less than 20% of the total funds under management. Effective immediately.

### House Floor Amendment No. 3

Replaces everything after the enacting clause. Reinserts the contents of the bill as amended by House Amendment No. 2 with the following changes: provides that 20% of the total dollar amount of State construction contracts shall be established as an aspirational goal (currently, goal) to be awarded to minority and female owned businesses; makes corresponding changes. Provides that a deficiency in the bid or proposal may only be cured by contracting with additional subcontractors who are owned by minorities, females, or, where applicable, persons with disabilities (currently, by hiring additional personnel who are minorities, females, or persons with disabilities, or by contracting with additional subcontractors who are owned by minorities, females, or persons with disabilities), but in no case shall an identified subcontractor with a certification be terminated from the contract without the written consent of the State agency or public institution of higher education entering the contract. Sets forth provisions concerning the Business Enterprise Council reporting information for each community college district. Effective immediately.

### House Floor Amendment No. 4

Changes a reference from 30 days to 10 days in which to cure a deficiency for a bid or proposal for State construction contracts. With respect to a deficiency in the bid or proposal that may only be cured by contracting with additional subcontractors who are owned by minorities or females, removes a reference to subcontractors who are owned by persons with disabilities.

### House Floor Amendment No. 5

Provides that for awards for contracts for certain services, "public institution of higher education" does not include a community college. Provides that, for such contracts, when a community college awards a contract for services, it shall be the aspirational goal of each community college to use businesses owned by minorities, females, and persons with disabilities for not less than 20% of the total amount spent on contracts for the services collectively. Provides that when a community college awards contracts for investment services, contracts awarded to investment managers who are not emerging investment managers shall not be considered businesses owned by minorities, females, or persons with disabilities.

### Last Action

Date	Chamber	Action
8/25/2015	Senate	Public Act . . . . . 99-0462

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## **SB 1593**

**Short Description:** PEN CD-OVERTIME PAY EXCLUDED

### **Senate Sponsors**

Sen. Matt Murphy-Pamela J. Althoff

### **Statutes Amended In Order of Appearance**

40 ILCS 5/1-170 new

### **Synopsis As Introduced**

Amends the General Provisions Article of the Illinois Pension Code. Provides that pay to a participant in any pension fund or retirement system under the Code for overtime performed after the effective date of the amendatory Act shall not be considered for purposes of determining pensionable salary, earnings, or compensation.

### **Last Action**

Date	Chamber	Action
10/10/2015	Senate	Pursuant to Senate Rule 3-9(b) / Referred to Assignments

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## **SB 1761**

**Short Description:** STATE-PROHIBITED TRANSACTIONS

### **Senate Sponsors**

Sen. Ira I. Silverstein, Chris Nybo-Michael Connelly-Darin M. LaHood-Pamela J. Althoff-Julie A. Morrison, Matt Murphy, Thomas Cullerton, Tim Bivins and Kyle McCarter

### **House Sponsors**

(Rep. Sara Feigenholtz-David McSweeney-Lou Lang-Carol Sente-Scott Drury, John D. Anthony, Anthony DeLuca, David Harris, Jack D. Franks, Cynthia Soto, Linda Chapa LaVia, Brandon W. Phelps, Ann M. Williams, Camille Y. Lilly and Jehan Gordon-Booth)

### **Statutes Amended In Order of Appearance**

30 ILCS 500/50-36.5 new

40 ILCS 5/1-110.16 new

### **Synopsis As Introduced**

Amends the Illinois Procurement Code. Prohibits a State agency from entering into a contract subject to the Code with a business that boycotts Israel. Amends the General Provisions Article of the Illinois Pension Code. Requires each of the 5 State-funded retirement systems (or the Illinois State Board of Investment where applicable) to make its best efforts to identify all companies that boycott Israel in which it has direct or indirect holdings and, under certain circumstances, to divest itself of holdings in those companies.

### **Senate Committee Amendment No. 1**

In a provision that requires each retirement system to file a report that includes a list of companies that boycott Israel, requires the report to be filed with the Public Pension Division of the Department of Insurance (instead of the Public Pension Division of the Department of Financial and Professional

Regulation).

### Senate Floor Amendment No. 3

*Deletes reference to:*

30 ILCS 500/50-36.5 new

Replaces everything after the enacting clause. Amends the General Provisions Article of the Illinois Pension Code. Establishes the Illinois Investment Policy Board. Requires the Illinois Investment Policy Board, by April 1, 2016, to make its best efforts to identify all Iran-restricted companies, Sudan-restricted companies, and companies that boycott Israel and to assemble those identified companies into a list of restricted companies. Defines "Iran-restricted company", "Sudan-restricted company", "company that boycotts Israel", and "restricted companies". Requires the Illinois Investment Policy Board to review the list of restricted companies on a quarterly basis. Requires State-funded retirement systems and the Illinois Board of Investment to identify restricted companies in which it owns either direct holdings or indirect holdings and, under certain circumstances, to divest from those restricted companies. Prohibits State-funded retirement systems and the Illinois Board of Investment from acquiring securities of restricted companies. Provides that the cost associated with the activities of the Illinois Investment Policy Board shall be borne by the boards of each pension fund or investment board created under the State Universities, Downstate Teachers, or Investment Board Article. Provides that actions taken in compliance with the amendatory Act are exempt from any conflicting statutory or common law obligations, including fiduciary duties. Provides that beginning January 1, 2016, certain Sections of the Code that prohibit investment in certain companies that do business with the Government of Iran and the Republic of the Sudan shall be administered in accordance with the amendatory Act. Contains a statement of legislative intent. Contains a severability clause. Makes other changes. Effective immediately.

### Last Action

Date	Chamber	Action
7/23/2015	Senate	Public Act . . . . . 99-0128

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## SB 2362

**Short Description:** PEN CD-SURS-SELF MANAGED PLAN

### Senate Sponsors

Sen. Daniel Biss

### Statutes Amended In Order of Appearance

40 ILCS 5/15-158.2

### Synopsis As Introduced

Amends the State Universities Article of the Illinois Pension Code. Requires the System to provide advance notice to a participant in the self-managed plan of the participant's obligation to direct the investment of employee and employer contributions into one or more investment funds selected by the System at the time he or she makes his or her initial retirement plan selection. Provides that if a participant in the self-managed plan fails to direct the investment of employee and employer contributions into the various investment options offered to the participant when making his or her initial retirement election choice, the System shall invest the employee and employer contributions in a default investment fund on behalf of the participant, and the investment shall be deemed to have been made at the participant's investment direction. Provides that the participant has the right to transfer account balances out of the default investment fund during time periods designated by the System. Effective immediately.

**Senate Committee Amendment No. 2**

*Adds reference to:*

40 ILCS 5/7-139	from Ch. 108 1/2, par. 7-139
40 ILCS 5/7-139.2	from Ch. 108 1/2, par. 7-139.2
40 ILCS 5/7-142.1	from Ch. 108 1/2, par. 7-142.1
40 ILCS 5/7-145.1	
40 ILCS 5/7-169	from Ch. 108 1/2, par. 7-169
40 ILCS 5/14-123	from Ch. 108 1/2, par. 14-123
40 ILCS 5/14-123.1	from Ch. 108 1/2, par. 14-123.1
40 ILCS 5/14-124	from Ch. 108 1/2, par. 14-124
40 ILCS 5/14-125	from Ch. 108 1/2, par. 14-125
40 ILCS 5/14-127	from Ch. 108 1/2, par. 14-127
40 ILCS 5/18-125	from Ch. 108 1/2, par. 18-125
40 ILCS 5/18-126.1	from Ch. 108 1/2, par. 18-126.1
40 ILCS 5/18-128.01	from Ch. 108 1/2, par. 18-128.01
40 ILCS 5/18-133	from Ch. 108 1/2, par. 18-133

Replaces everything after the enacting clause with the bill as introduced, plus the following additional provisions: Further amends the Illinois Pension Code. In the Illinois Municipal Retirement Fund (IMRF) Article, with respect to establishing certain types of service credit in the Fund, provides that application and payment must be received by the Board while the applicant is an active participant, except that one payment will be permitted after termination of participation. In the State Employees Article: (1) allows licensed healthcare practitioners (rather than just physicians) to make certain disability determinations; (2) authorizes the Board to waive certain disability application deadline requirements; (3) provides that certain disability benefits shall be payable retroactive to the date of eligibility; and (4) also makes changes relating to Social Security full retirement age and to hearings under certain provisions of the Workers' Compensation Act and the Workers' Occupational Diseases Act. In the Judges Article, makes changes concerning the application of certain provisions to Tier 2 judges. Effective immediately.

**Last Action**

Date	Chamber	Action
4/12/2016	Senate	Placed on Calendar Order of 3rd Reading April 13, 2016

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**SB 2420**

**Short Description:** SECURE CHOICE INVEST POLICY

**Senate Sponsors**

Sen. Daniel Biss

**Statutes Amended In Order of Appearance**

820 ILCS 80/30

820 ILCS 80/35

820 ILCS 80/60

#### **Synopsis As Introduced**

Amends the Illinois Secure Choice Savings Program Act. Provides that the total annual expenses, rather than the annual administrative expenses, shall not exceed 0.75% of the total trust balance. Removes a requirement that the Board prepare a statement of investment policy annually. Provides that the investment policy shall be published on the Board's or State Treasurer's website. Provides that small employers' use of automatic enrollment is subject to federal rules. Makes other changes. Effective immediately.

#### **Last Action**

Date	Chamber	Action
3/3/2016	Senate	Placed on Calendar Order of 3rd Reading March 8, 2016

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### **SB 2439**

**Short Description:** PENCD-IMRF-FIREFIGHTER SLEP

#### **Senate Sponsors**

Sen. Martin A. Sandoval-Melinda Bush and Neil Anderson

#### **Statutes Amended In Order of Appearance**

40 ILCS 5/7-109.3

from Ch. 108 1/2, par. 7-109.3

#### **Synopsis As Introduced**

Amends the Illinois Municipal Retirement Fund (IMRF) Article of the Illinois Pension Code. Provides that certain police officers and firefighters who participate in IMRF may be granted Sheriff's Law Enforcement Employee (SLEP) status with the approval of the employing municipality. The approval resolution must specify that SLEP status shall be applied to employment occurring on or after January 1, 2017. Provides that the resolution is irrevocable, but shall automatically terminate upon the establishment of an Article 3 or 4 fund by the municipality. Effective immediately.

#### **Senate Committee Amendment No. 1**

Provides that the resolution must specify that SLEP status shall be applicable to employment occurring on or after January 1, 2011 (instead of January 1, 2017).

#### **Last Action**

Date	Chamber	Action
4/14/2016	Senate	Placed on Calendar Order of 3rd Reading April 18, 2016

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### **SB 2775**

**Short Description:** PEN CD-DNST POL&FIRE-FUNDING

#### **Senate Sponsors**

Sen. Pamela J. Althoff

**Statutes Amended In Order of Appearance**

40 ILCS 5/3-125	from Ch. 108 1/2, par. 3-125
40 ILCS 5/4-118	from Ch. 108 1/2, par. 4-118

**Synopsis As Introduced**

Amends the Downstate Police and Fire Articles of the Illinois Pension Code in relation to employer contributions. Changes the funding formula by: (1) reducing the target funding ratio from 90% to 85%; (2) extending the amortization period to 2055; (3) changing the actuarial method from projected unit credit to entry age normal; and (4) deleting the "level percentage of payroll" calculation from the funding requirement. Also delays by 4 years the enforcement of late payments by intercepting State funds. Effective immediately.

**Last Action**

Date	Chamber	Action
4/8/2016	Senate	Rule 3-9(a) / Re-referred to Assignments

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**SB 3317**

**Short Description:** PENCD-DNST POL & FIRE-ISBI

**Senate Sponsors**

Sen. Jim Oberweis

**Statutes Amended In Order of Appearance**

5 ILCS 100/5-45	from Ch. 127, par. 1005-45
40 ILCS 5/1-101.6 new	
40 ILCS 5/1-101.7 new	
40 ILCS 5/1-109.3	
40 ILCS 5/1-113.05 new	
40 ILCS 5/1-113.1	
40 ILCS 5/1-113.2	
40 ILCS 5/1-113.3	
40 ILCS 5/1-113.4	
40 ILCS 5/1-113.4a	
40 ILCS 5/1-113.5	
40 ILCS 5/1-113.6	
40 ILCS 5/1-113.7	
40 ILCS 5/1-136 new	
40 ILCS 5/1A-112	



40 ILCS 5/1A-113	
40 ILCS 5/3-125	from Ch. 108 1/2, par. 3-125
40 ILCS 5/3-127	from Ch. 108 1/2, par. 3-127
40 ILCS 5/3-132	from Ch. 108 1/2, par. 3-132
40 ILCS 5/3-135	from Ch. 108 1/2, par. 3-135
40 ILCS 5/3-135.1 new	
40 ILCS 5/3-135.2 new	
40 ILCS 5/4-118	from Ch. 108 1/2, par. 4-118
40 ILCS 5/4-120	from Ch. 108 1/2, par. 4-120
40 ILCS 5/4-123	from Ch. 108 1/2, par. 4-123
40 ILCS 5/4-128	from Ch. 108 1/2, par. 4-128
40 ILCS 5/4-128.1 new	
40 ILCS 5/4-128.2 new	
40 ILCS 5/22A-110.1 new	
40 ILCS 5/22A-113	from Ch. 108 1/2, par. 22A-113
40 ILCS 5/22A-113.1	from Ch. 108 1/2, par. 22A-113.1
40 ILCS 5/22A-113.4 new	
40 ILCS 5/22A-115	from Ch. 108 1/2, par. 22A-115
40 ILCS 5/22A-115.1 new	
30 ILCS 805/8.40 new	

### Synopsis As Introduced

Amends the Illinois Pension Code. Moves the investment power for eligible downstate police and downstate firefighter pension funds to the Illinois State Board of Investment. Reduces the amount of training required for trustees of those pension funds. Makes conforming changes. Changes all downstate police and firefighter pension funds to a fiscal year beginning May 1. Doubles the annual compliance fee paid by the funds to the Department of Insurance. Requires the Department of Insurance to impose penalties of up to \$2,000 per day for noncompliance with certain provisions relating to the transfer of investment assets. Authorizes emergency rulemaking and amends the Illinois Administrative Procedure Act to add a conforming provision. Amends the State Mandates Act to require implementation without reimbursement.

### Last Action

Date	Chamber	Action
3/16/2016	Senate	Re-referred to Executive

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## SB 3340

**Short Description:** PUBLIC EMPLOYEE BENEFITS-TECH

### Senate Sponsors

Sen. Napoleon Harris, III

**Statutes Amended In Order of Appearance**

40 ILCS 5/14-101

from Ch. 108 1/2, par. 14-101

**Synopsis As Introduced**

Amends the Illinois Pension Code. Makes a technical change in a Section concerning State employees.

**Last Action**

Date	Chamber	Action
4/14/2016	Senate	Placed on Calendar Order of 3rd Reading April 18, 2016

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**HR 358**

**Short Description:** PENSION TIER 2 - IMPACT

**House Sponsors**

Rep. Elaine Nekritz-Carol Sente-Scott Drury-Carol Ammons, Michael J. Zalewski and Laura Fine

**Synopsis As Introduced**

Urges the Teachers' Retirement System and the State Universities Retirement System to pursue an Internal Revenue Service ruling on the compliance of Tier 2 with safe harbor provisions under Section 3121(b)(7)(F) of the Internal Revenue Code of 1986.

**Last Action**

Date	Chamber	Action
1/3/2016	House	Rule 19(b) / Re-referred to Rules Committee

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**SR 317**

**Short Description:** PENSION TIER 2 - IMPACT

**Senate Sponsors**

Sen. Daniel Biss-Kwame Raoul, John M. Sullivan, John G. Mulroe, Scott M. Bennett, Bill Cunningham, Toi W. Hutchinson and Donne E. Trotter

**Synopsis As Introduced**

Urges the Teachers' Retirement System and the State Universities Retirement System to pursue an Internal Revenue Service ruling on the compliance of Tier 2 with safe harbor provisions under Section 3121(b)(7)(F) of the Internal Revenue Code of 1986.

**Senate Committee Amendment No. 1**

Makes a technical correction.

**Last Action**

Date	Chamber	Action
5/31/2015	Senate	Resolution Adopted as Amended 037-018-001

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Totals: 44 - (House Bills: 26) (Senate Bills: 16) (Other Bills: 2)